

24 June 2020

ECB Bond Market Contact Group

Teleconference, Thursday, 25 June 2020, 14:30-17:30 CET

AGENDA

1) Welcome remarks

ECB Executive Board Member Isabel Schnabel will address the group.

2) Bond Market Outlook

Zoeb Satchee (Citigroup) will review the main bond market developments since the meeting on 4 March 2020 and provide an outlook for the upcoming months.

3) Real money investor strategies in a low-yield environment

Oliver Eichmann (DWS) and Pauli Mortensen (NBIM) will present strategies of real money investors in a low-yield environment.

4) The impact of CSDR on fixed income markets

Martin Scheck (ICMA) and Garry Naughton (Goldman Sachs) will provide an analysis of the potential impact of the CSD Regulation on fixed income markets.

5) Other items

Planning of the next meeting.