



EUROPEAN CENTRAL BANK

EUROSYSTEM

DIRECTORATE GENERAL MARKET OPERATIONS

ECB - PUBLIC

08 January 2019

Bond Market Contact Group

Frankfurt, Tuesday 12 February 2019 (13:00-17:00 CET, Sonnemannstraße 20, room C2.03)

AGENDA

1) Bond market outlook – recurrent item

Ingo Mainert (EFAMA) will review the main bond market developments and other topics of relevance as well as an outlook of the upcoming political events in Europe and their possible impact on markets.

2) Developments in the euro area sovereign bond primary market – update on the primary dealership model and issuance patterns of DMOs

Nathalie Fillet (BNP) and a representative of the ECB will review the issuance patterns and changes to issuance patterns of the DMOs in 2019 and provide an outlook for 2019.

3) Liquidity in euro area bond markets and the market impact of the end of net purchases of the APP

Oliver Eichmann (Deutsche Asset Management) and Enrico Bruni (Tradeweb) will give presentation and assess the potential liquidity impact on the euro area bond markets following the end of the net purchases of the ECB's APP.